

Please join us!

Changing of the guard.



Curious about what the next few months will look like? Together, with our special guest speaker, **Robert Carey, CFA and Chief Market Strategist at First Trust Portfolios**, we'll discuss the upcoming election and market trends.

Please join us for a special evening of good food and conversation. Refreshments provided by First Trust Portfolios.

Hosted by Pinnacle Wealth Partners

Douglas M. Pires, CFP®Senior Vice President CERTIFIED FINANCIAL PLANNERTM Financial Advisor

Jessica C. DeBear Associate Director Senior Wealth Strategy Associate

Guest speakerBob Carey, CFA Chief Market Strategist First Trust Portfolios

Steven E. GoldmanSenior Vice President Portfolio Manager

Senior Vice President Portfolio Manager Financial Advisor

Dina Greenberg Client Service Associate

Tuesday, October 15 6:00 - 8:00 p.m. ET

The Legacy Club at Woodcrest 300 E. Evesham Rd. Cherry Hill, NJ 08003

Guests are welcome.

RSVP by Tuesday, October 8

Jessica C. DeBear Associate Director 856-988-4046 jessica.debear@ubs.com

UBS Financial Services Inc. 501 Fellowship Road Suite 302 Mt. Laurel, NJ 08054-3419 856-596-5400 800-526-5460

advisors.ubs.com/pwp

Please note that the views presented by third party speakers are their own views and may not necessarily be the same as those of UBS Group AG and its affiliates. UBS does not attest to the accuracy and completeness of any information or associated materials provided by them. UBS makes no recommendation in relation to them or their services. First Trust Portfolios and UBS Financial Services Inc. are not affiliated.

This presentation is for informational and educational purposes only and should not be relied upon as investment advice or the basis for making any investment decisions. The views and opinions expressed may not be those of UBS Financial Services Inc. UBS Financial Services Inc. does not verify and does not guarantee the accuracy or completeness of the information presented.

$Important\ information\ about\ brokerage\ and\ advisory\ services.$

As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment advisory services and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review the client relationship summary provided at **ubs.com/relationshipsummary**, or ask your UBS Financial Advisor for a copy.

First Trust Portfolios is a financial sponsor for this event. First Trust Portfolios and UBS Financial Services Inc. are not affiliated. For designation disclosures visit ubs.com/us/en/designation-disclosures.html. © UBS 2024. All rights reserved. UBS Financial Services Inc. is a subsidiary of UBS Group AG. Member FINRA/SIPC. D-UBS-EB556E74 First Trust Portfolios and UBS Financial Services Inc. are not affiliated.

